

LEGACY GIVING



Legacies really make a difference to Charities. A legacy allows you to make your mark on the world by providing for a good cause that is close to your heart.

Free of inheritance tax, a donation made in your will can also **help reduce the tax burden on your estate.**

Donations kindly left to SFHT in **wills and trusts have been crucial in the past to the progress made in service delivery** and in maintaining our buildings – but our work is far from complete.

We have made a long term commitment to provide a home to the people we support; to give them the stability and security they need, want and deserve. As part of our fundraising strategy, legacies help us achieve this.

We would like you to consider leaving a gift to SFHT.

This is so we can continue to work towards providing choices, opportunities and respect for both the people we support now, and in the future. Without the generosity of families and supporters since 1980, SFHT would not be the successful organisation that it is today.

Every gift left to us in a will is a gift to people with a learning disability supported by us and is vital to the real and lasting changes SFHT has made over the years. Your gift now, no matter how small, can make a big difference.

To leave a legacy to charity, you simply need to include details of the donation in your will.

This can be done by writing a first will, by making an amendment or 'codicil' to an existing will or by setting up a Trust.

There are different kinds of gift you can leave in your Will.

The most common are:

Residuary Bequest A gift of the remainder of the estate after all other bequests have been made and debts cleared is called a residuary bequest.

Pecuniary Bequest A gift of a fixed sum of money in your Will is called a pecuniary bequest. The value of pecuniary legacies will decrease over time, as the cost of living increases.

Specific Bequest A particular named item left as a gift in your Will is known as a specific bequest - for example, a piece of jewellery.

Contingent Bequest A gift in your Will that depends upon the occurrence of an event which may or may not happen is known legally as a contingent bequest. An example is a bequest to a charity which applies only if other beneficiaries named in the Will die before the testator (person who made the Will).

Options for Bequests

Making a bequest is quite easy. It means adding a few words to your will.

Your solicitor will ensure that your wishes are accurately followed. Please ensure that you give them the charity name, registration number and address.

It is important to ensure that the wording is correct, for example, **for a:**

Residuary Bequest (a proportion):

I give (%) of my residuary estate to The Stable Family Home Trust (Registered Charity No: 1093672) of The Stables, Bisterne, Ringwood, Hants, BH24 3BL and the receipt of the Honorary Treasurer or the proper officer for the time being of The Stable Family Home Trust shall be a complete discharge to my Executors.

or for a:

Pecuniary Bequest (a set sum):

I give the sum of pounds to The Stable Family Home Trust (Registered Charity No: 1093672) of The Stables, Bisterne, Ringwood, Hants, BH24 3BL and the receipt of the Honorary Treasurer or other proper officer for the time being of The Stable Family Home Trust shall be a complete discharge to my Executors.

Finally, thank you for considering supporting SFHT in this way.

Legacy Pledge Form

Please complete if you would like to help The Stable Family Home Trust:

Title Initials..... Surname

Address

Telephone No.....Email

Date Signature.....

Name of SolicitorName of firm

Address of Solicitor

Completing this Pledge form does not commit you in any way - it merely lets The SFHT know how well it is supported. We will not contact your solicitor without your permission.

Please tick the appropriate boxes:

I have already included a legacy for The SFHT in my will.

I would like my legacy to remain anonymous.

I would like a Trustee from The SFHT to contact me and discuss my proposed legacy.

Please return this form, which will of course be treated in strict confidence, to:

David Rule, Trustee, Stable Family Home Trust
The Stables Bisterne
Ringwood Hants
BH24 3BL
Tel: 01425 478043
www.sfht.org.uk
email: David.Rule@darkewillmott.com

